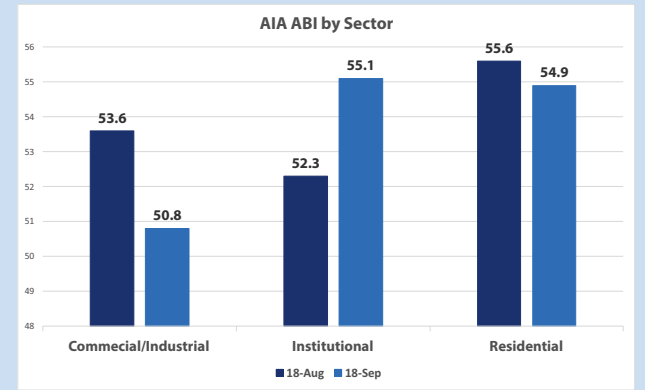
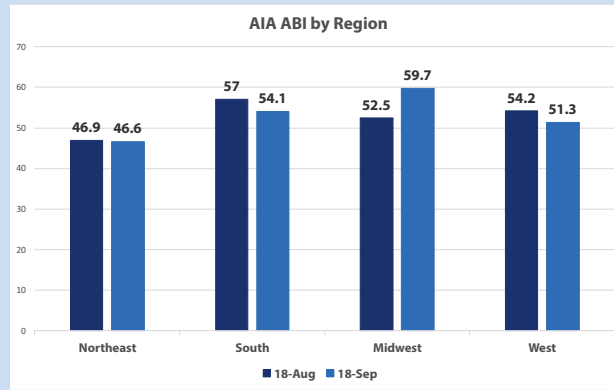
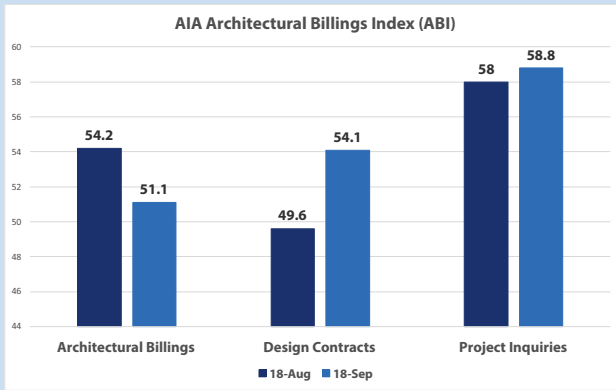


jdbIQity presents The State of the A/E/C Industry

Compiled November 2018

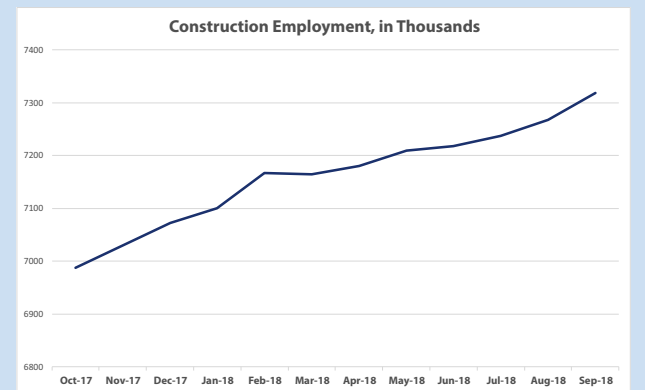
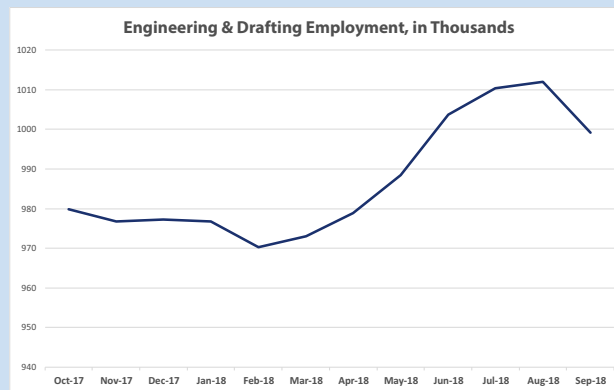
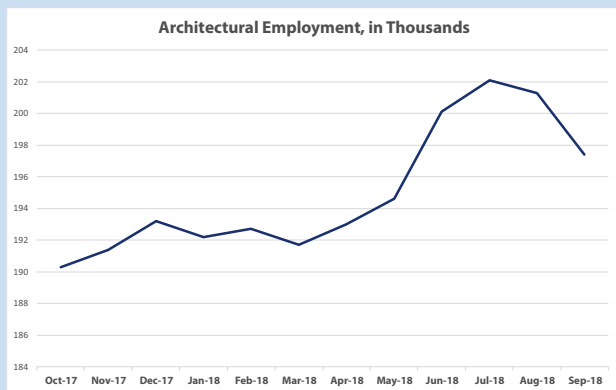
Architectural Billings

Source: American Institute of Architects



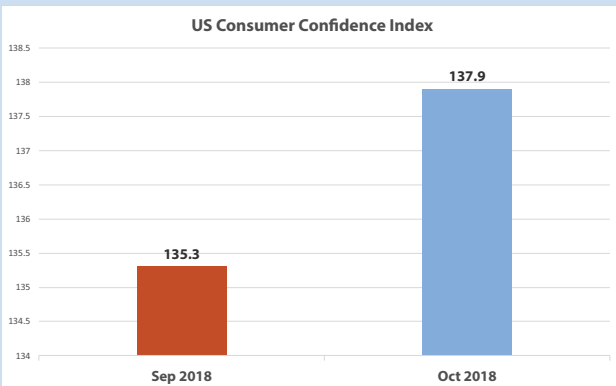
A/E/C Employment Trends

Source: US Bureau of Labor Statistics

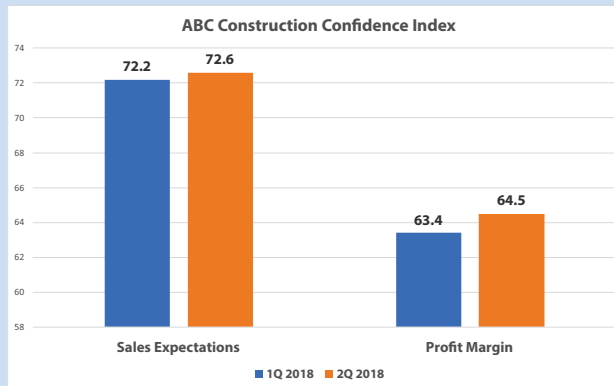


Confidence & Momentum

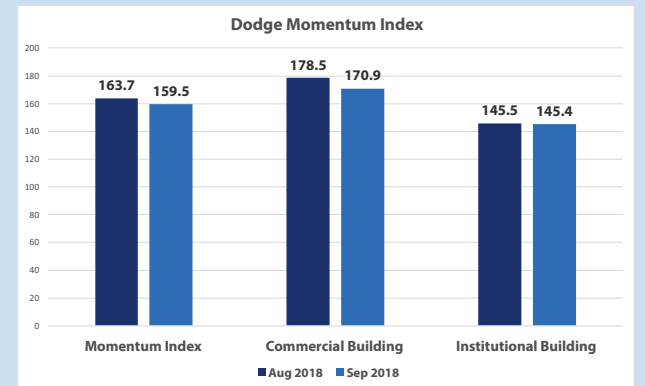
Source: See Below



Source: The Confidence Board



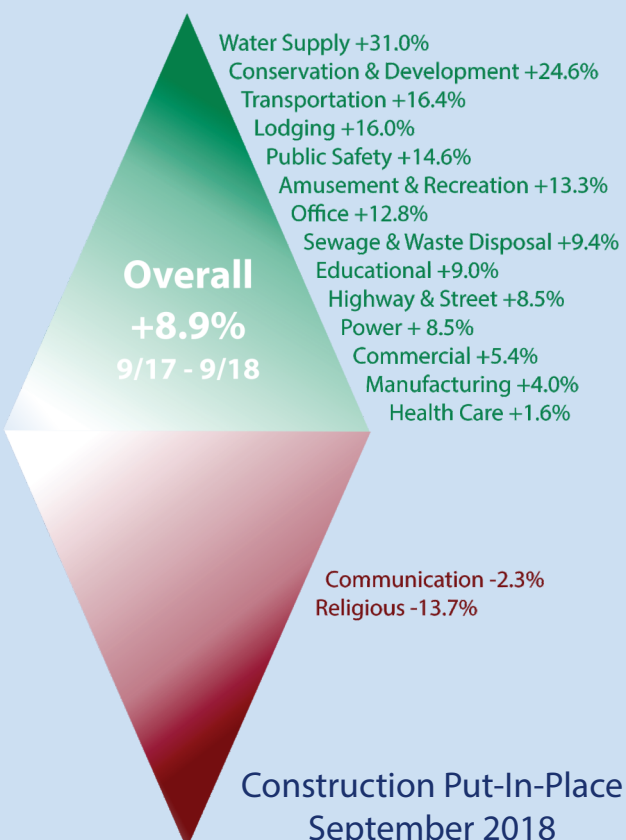
Source: Associated Builders & Contractors



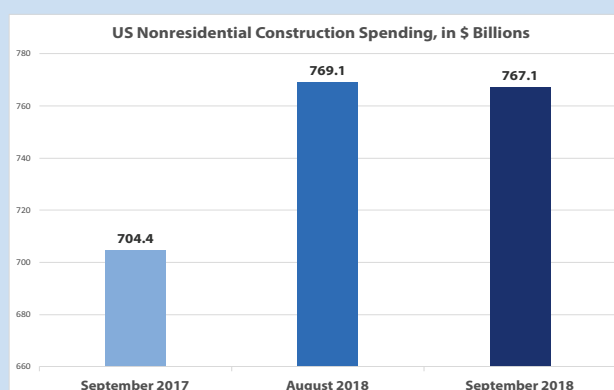
Source: Dodge Data & Analytics

Spending, Backlog & More

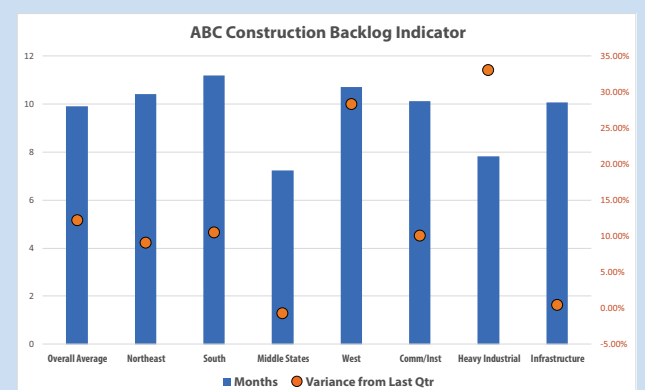
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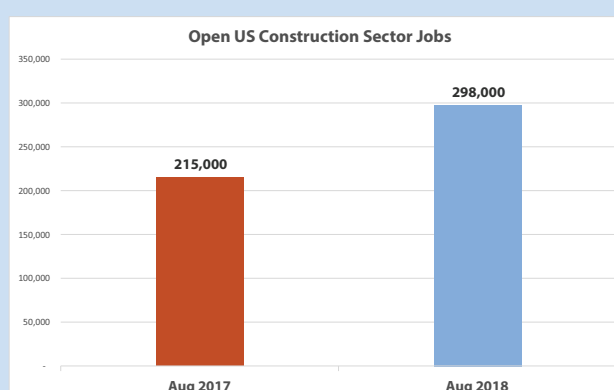
Source: US Census Bureau



Source: US Census Bureau



Source: Associated Builders & Contractors



Source: BLS/JOLTS



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